Forbo Flooring Systems for Mass Transit *What about flooring?*

Stephan Plomp October 2012



Content

- Introduction of the Forbo Group
- Types of floor coverings in Mass Transit
- Properties of products and applications
- Rail:
 - 4 case studies with different products
 - Sustainability as a company policy

Forbo Group



Forbo Flooring is a member of the Forbo Group:

- Headquarters in Baar (CH)
- Forbo's shares are listed at the Swiss stock exchange

Worldwide presence with:

- 4,900 employees in 33 countries
- 24 production sites
- 36 sales organizations

Leading manufacturer and supplier of:

- Floor coverings
- Bonding systems (Building, construction, transport flooring)
- Movement systems (Siegling Belting Solutions)



Forbo company history

- **1928**: Continentale Linoleum Union is born a merger of 3 linoleum factories in Germany, Sweden and Switzerland.
- **1950-1971**: New flooring products are introduced.
- **1973-1974**: Separation of bonding and linoleum into individual business units.
- **1975-1994**: Forbo spreads to 5 continents
- **1995-1998**: Acquisition of Seigling, a specialist in process and conveyor belt systems.
- **2000–2001**: Focus on 4 divisions; linoleum, vinyl, belting and adhesives.
- **2002-2003**: Linoleum and vinyl divisions merged to create Forbo Flooring.
- **2004-2006**: Strategic focus on 3 core divisions Bonding/Flooring/Movement.
- **2007:** All divisions under one Forbo brand.
- **2008**: Acquisition of Bonar Floors, a major European manufacturer of flooring systems.



Forbo Flooring Systems

Founded in 1847, Forbo Flooring Systems is a global producer of world-class flooring solutions

A global producer of commercial flooring solutions with:

- More than 2,800 employees
- 12 manufacturing plants, all ISO14001 certified
- A worldwide network of sales offices in over 20 countries
- Training and installation centers, providing global customer support
- Worldwide distribution network
- Established partnerships with many global clients



Forbo Flooring Systems





Global presence, local knowledge

All manufacturing, logistical and service structures are modelled on the ability to respond locally, on a global scale:

- Local sales teams are present in each market
- Orders are dispatched from local and regional distribution centres
- Local Key Account teams work closely with Divisional Key Account Managers
- Clients benefit from a local response with global infrastructure and support
- Consistency and reliability across the regions



Flooring Systems Solutions

Linoleum General purpose, functional, special purpose

Safety Vinyl General purpose, functional, special purpose, design/loose lay

Entrance Flooring Systems Textile, rigid

Flocked flooring General purpose

Textile flooring Tufted, Fusion Bonded, Needlefelt

(Cushion vinyl) Residential and semi professional use





FLOORING SYSTEMS

Forbo - Committed to the environment



ISO 14001 certified This report details the FI Ins report details the Hooling Unitions entwommental performance during 2010. We place great importance on all our facilities meeting internationally recognized management standards in terms of how we manage our quality and environmental responsibilities. We are delight- Ozone Layer Depletion Potential
Photo Oxidant Creation Potential
Abiotic Depletion Potential - Global Warming Potential announce that our site based at Kaluga, Russia, har to announce that our site based at Railiga, Mussa, n en ISD14001 certified (Environmental Management atem). We are the first flooring manufacturer to be anded this in Russia. All of our 12 manufacturing site we strongly believe that creating better environments nears reducing all environmental impacts and not only Jobal Warming. Therefore, we equally weight all 6 impac read across 6 countries, are now complying with bot ategories and express them in one index figure. 01 and 14001 management standards

> ued to improve our performance for the for raight year. This reduction is due to the work that has ndertaken in all our nroduction facilities. We are w cantum improvements much by the new material

and during the installation process. These are al spected to make a positive contribution to our goal. T arbon footprint - Global Warming Potential - has been educed by over 30% since 2007 This is due to our policy of

enuced by over sow since 2007. This is due to c surchasing renewable forms of electricity and o vaste reuse and recycling programs.

GLOBAL WARMING POTENTIAL INDEX

ain goal

LCA is calculated for 1m² installed floor covering In cradle to installation. Measuring the environmen impact of our division we based our LCA calculation in the mass weighed mix of all our products produced including also the energy consumption of all our officer and warehouses worldwide. We are taking into account e following environmental impact categories

LCA INDEX ENVIRONMENTAL FOOTPRINT

100

80

60

40

2007

PRODUCT WASTE BREAKDOWN



FLOORING SYSTEMS

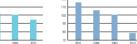


% REUSED & RECYCLED PRODUCT WASTE

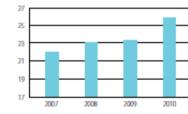
2008

2009

2010









Types of floor coverings in Mass Transit Vehicles

- 1. Resilient flooring:
 - Safety vinyl Hygienic, wear and slip resistant.
 - Rubber sheet Durable, sound absorbing, slip resistant.
 - Linoleum sheet Hygienic, wear resistant, sustainable.
- 2. Soft flooring:
 - Carpets/Textile Warm, luxurious, acoustic properties.
 - Needle punch Robust, hard wearing and textile look.
 - Flocked flooring Slip and wear resistant, acoustic properties



Safety vinyl :

 Used in open area vehicles with a high slip risk, though not bound to

stringent fire and toxicity regulations (i.e. City Buses / Trams)

- 2. Roll size: 25m x 2m 2,9kg/m2 (approx.)
- 3. Installation: i.e. Acrylic or 2C adhesive / welding





Rubber flooring:

- Considered a slip-free, sound absorbing material, making it a prime flooring option for places where there are high levels of activity and strict adherence to safety and fire- and toxicity standards;
- 2. Roll size: 15 x 1,22m –3.2kg/m2 (approx.)
- 3. Installation: i.e. Acrylic or 2c adhesive / welding (advised)





Carpet Flooring:

- 1. Aesthetically pleasing, welcoming, comfortable, luxurious;
- 2. Insulation and non-slip surface plus soften impact.
- 3. Absorb airborne pollutants, dust and moisture
- 4. Roll size: 27 x 1,25 to 2m 3kg/m2 (approx.)
- 5. Installation: i.e. Acrylic adhesives





Linoleum sheet:

- A sustainable, dimensionally stable and extremely durable homogeneous floor covering, made out of renewable resources that meets highest fire and toxicity standards.
- 2. Roll size: 30 x 2m 2.8 kg/m2 (approx.)
- 3. Installation: i.e. Acrylic adhesive / optional welding





Rail – four case studies

- 1. East Midlands Trains Great Britain
- 2. Northern Ireland Railways Northern Ireland
- 3. KiwiRail New Zealand
- 4. Nederlandse Spoorwegen (Dutch Railway) the Netherlands



Case study

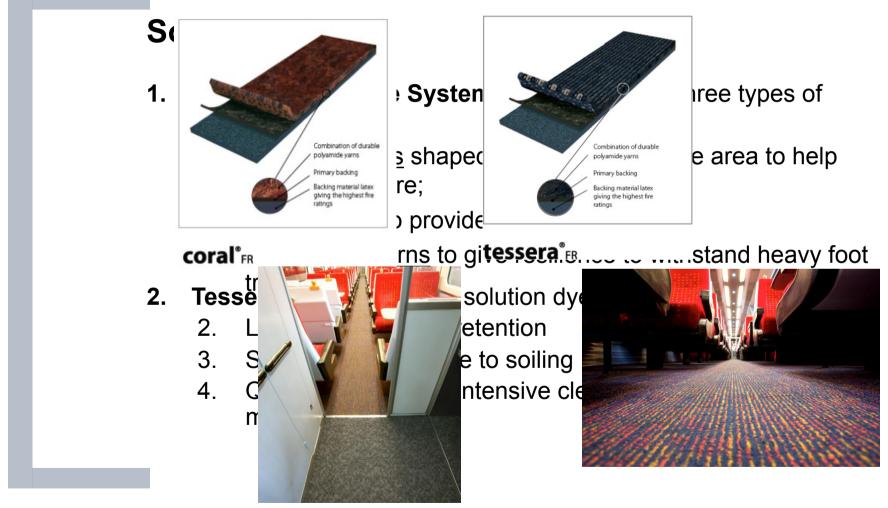
EAST MIDLANDS TRAINS





EAST MIDLANDS TRAINS

Case Study 1





Statements

EAST MIDLANDS TRAINS





"The Coral vestibule matting has been used on all of our train refurbishments because it does a superb job of stopping soil entering the carriage and causing unnecessary soiling and premature wear and tear. Once again on this project it has proved to be an excellent. It is by far the best product in the marketplace that we have found."

"Now, 18 months after the first carriages were refurbished and returned to service, we continue to be very satisfied with the performance and appearance of the products we've fitted. We've been transporting passengers from Sheffield and Nottingham into London several times a day and we've no complaints. The Tessera carpets are living up to expectations and still look great. The tufted construction is very hardwearing and standing up well to daily vacuuming. We see no reason why they shouldn't last throughout the current franchise."

"Tessera Alignment FR was a very good looking contemporary carpet that incorporated our corporate colours and we were able to chose Coral Brush Activ FR vestibule matting to comply with DDA requirements"

HST Refurbishment Project Manager, Chris Elliott







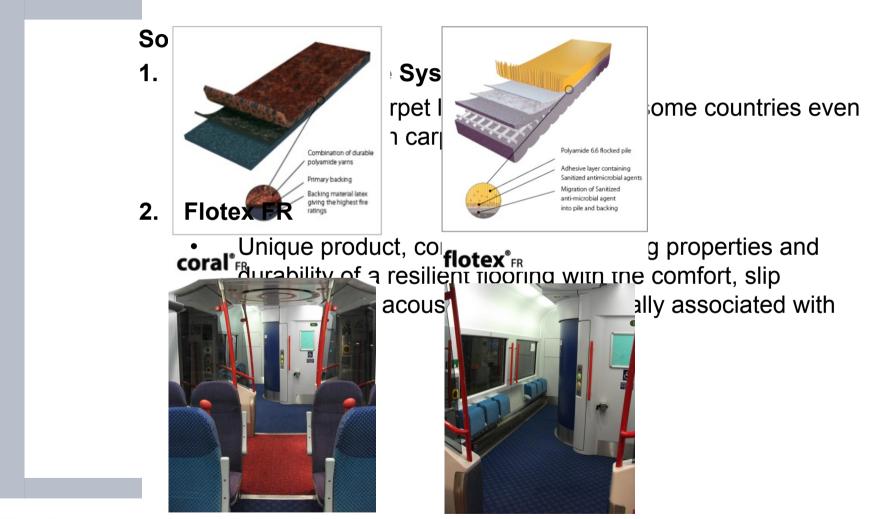


extremely well.



Case study 2







Statements



"Most carpets would be short lived if subjected to this sort of punishment, but Flotex seems to thrive on it "



"We installed this particular combination of products back in 2004/2005 on trains that are still in service.

The floor coverings are well maintained...we stick to a minimum daily cleaning regime with periodic more intensive leaning and the good results are there for all to see"



"We wanted to use textile floor coverings on these trains for their warmth and acoustic properties, however, we weren't so keen on the cleaning and maintenance requirements associated with conventional carpeting"

"The use of these products has helped us achieve another important project objective : compliance with the latest European PRM (Persons with Reduced Mobility) standards – Flotex is so very different texturally from Coral which provides an additional navigational aid for passengers with restricted vision."

Senior Designer , DCA Design International - Paul Rutter







Case study 3



trackeu through carpeteu areas).



Case study 2







Statements





"For tourism focused rail travel, the look and feel of the carriage interior is a very important factor in creating

an environment for passengers to experience the scenery outside and a convivial atmosphere within"

- "The past performance of Forbo's unique Flotex used successfully by KiwiRail for many years was
- cited as a key reason for choosing to work with Forbo on this project. Flotex Montana, has been installed in
- approximately 150 commuter rail carriages over the last decade and it has worn really well and still looks
- good, ten years on"
- A critical part of the transition between manufacture, commissioning and entry into service was the setting
- up of an on-going maintenance regime"
- "Where budgets are concerned we have compared Forbo's product to standard Heavy Duty Contract Grade
- 100% wool carpet and whilst it is undoubtedly more expensive, it will last between 2 and 3 times as long in
- rail service, so it offers great value for money when assessed on an all-of-life cost basis"

Barnacle Design, Keith Strode-Penny















Statements





"The Artoleum Striato-collection is completely different from traditional linoleum and it fits precisely into the new concept which we devised for this modernisation"

"In relation to the flooring, this means that it must be easy to clean, safe and, moreover, meet high legal safety requirements. Finally, we require a lifespan of at least 10 to 15 years"

"Throughout the years we have become familiar with its quality and the ease of cleaning, we know that it is very durable regarding its use as well as the production process"

"The floor is an important part of a train - just like in any interior, the flooring is the basis"



"What's more important than the appearance and the colours, is the quality! Maintenance is extremely important – the floor should be easy to clean and last for a very long time"

Train Formula Manager Dutch Railways, Brigitte Matheussen

Puur Ruimte Design Studio, Marion Rovers



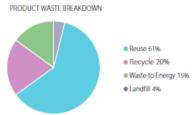
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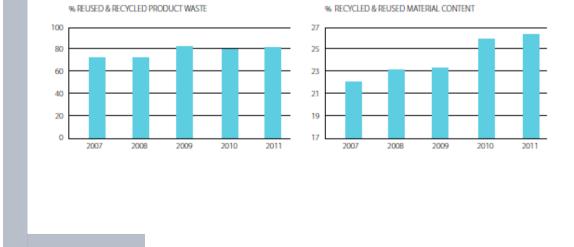
Sustainability

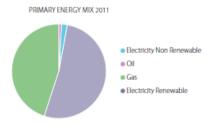
Our main goal

To continuously minimize the environmental impact of Forbo Flooring Systems as measured by the weighted categories in our independently verified Life Cycle Assessment measurement system by 25% before the end of 2015 (vs. 2009).













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